

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

02/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Rubie's Costume Company, Inc.
2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
3. Debtor's federal Employer Identification Number (EIN) 112289830
4. Debtor's address

Principal place of business <u>1770 Walt Whitman Road</u> <u>Melville, NY 11747</u> Number, Street, City, State & ZIP Code <u>Suffolk</u> County	Mailing address, if different from principal place of business <u>P.O. Box, Number, Street, City, State & ZIP Code</u> Location of principal assets, if different from principal place of business <u>Number, Street, City, State & ZIP Code</u>
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5. Debtor's website (URL) www.rubies.com
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor Rubie's Costume Company, Inc.
Name

Case number (if known) _____

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3159**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. Check all that apply.

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor Rubie's Costume Company, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☐ 50-99☐ 100-199☒ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☒ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☒ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Rubie's Costume Company, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/30/2020
MM / DD / YYYY**X** /s/ Marc P. Beige
Signature of authorized representative of debtor

Title President Marc P. Beige
Printed name**18. Signature of attorney****X** /s/ Frank A. Oswald
Signature of attorney for debtorDate 04/30/2020
MM / DD / YYYY Frank A. Oswald, Esq.
Brian Moore, Esq.

Printed name

 Edward J. LoBello, Esq.,
Howard B. Kleinberg, Esq.,
Jordan Weiss, Esq. Togut, Segal & Segal LLP
Firm name Meyer, Suozzi, English & Klein P.C. One Penn Plaza, Suite 3335
New York, NY 10119
Number, Street, City, State & ZIP Code 990 Stewart Avenue, Suite 300
Garden City, NY 11530 Contact phone 212 594-5000 Email address frankoswald@teamtogut.com FAO 1223 NY
Bar number and State

Schedule 1**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the affiliated entities listed, including the debtor in this chapter 11 case, filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Eastern District of New York (the "Court"). A motion will be filed with the Court requesting that the chapter 11 cases of the entities listed below be consolidated from procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure, under the case number assigned to the chapter 11 case of Rubie's Costume Company, Inc.

<u>Debtor</u>	<u>Case Number</u>	<u>Date Filed</u>
Rubie's Costume Company, Inc.	20-____ ()	April 30, 2020
Forum Novelties Inc.	20-____ ()	April 30, 2020
Buyseasons Enterprises, LLC	20-____ ()	April 30, 2020
Masquerade, LLC	20-____ ()	April 30, 2020
The Diamond Collection LLC	20-____ ()	April 30, 2020
Rubie's Masquerade Company LLC	20-____ ()	April 30, 2020

**UNANIMOUS WRITTEN CONSENT
OF THE
BOARD OF DIRECTORS
OF
RUBIE'S COSTUME COMPANY, INC.**

Pursuant to Section 708(b) of the Business Corporation Law of the State of New York

The undersigned, being all of the members of the Board of Directors (the "Board") of Rubie's Costume Company, Inc., a New York corporation (the "Company"), do hereby waive the calling and convening of a meeting of the Board, and consent to the adoption of the following resolutions and all of the actions prescribed therein, pursuant to Section 708(b) of the Business Corporation Law of the State of New York:

RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, shareholders, employees, and other interested parties and stakeholders, that a petition be filed by the Company in the United States Bankruptcy Court for the Eastern District of New York (the "Bankruptcy Court") on or about April 30, 2020, commencing a reorganization (the "Reorganization") under chapter 11, seeking relief under the provisions of the Bankruptcy Code; and it is further

RESOLVED, that Marc P. Beige and Howard J. Beige (the "Authorized Persons") be, and hereby are, jointly authorized and directed (and each of the following as applicable to the extent previously performed is hereby ratified and approved), in the name of the Company and on its behalf, to take such actions as the Authorized Persons may jointly deem necessary or advisable; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, jointly authorized and directed to employ the law firms of Meyer, Suozzi, English, & Klein, P.C. ("Meyer Suozzi") and Togut, Segal & Segal LLP (the "Togut Firm") as bankruptcy counsel to represent and assist the Company in connection with the chapter 11 case and in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and, in connection therewith, the Authorized Persons be, and hereby are, jointly authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and/or immediately upon the filing of the Company's chapter 11 case, and cause to be filed appropriate applications for authority to retain the services of Meyer Suozzi and the Togut Firm; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, jointly authorized and directed to employ BDO USA, LLP ("BDO USA") as financial advisors to assist the Company in connection with the Reorganization and the chapter 11 case and in carrying out their duties under the Bankruptcy Code and to take any and all actions to advance the Company's rights and obligations; and, in connection therewith, the Authorized Persons be, and hereby are, jointly authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and/or immediately upon the filing of the Company's chapter 11 case, and cause to be filed an appropriate application for authority to retain the services of BDO USA; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, jointly authorized and directed to employ SSG Capital Advisors, LLC ("SSG Capital Advisors") as investment banker to assist the Company in connection with the Reorganization and the chapter 11 case and in carrying out their duties under the Bankruptcy Code and to take any and all actions to advance the Company's rights and obligations; and, in connection therewith, the Authorized Persons be, and hereby are, jointly authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and/or immediately upon the filing of the Company's chapter 11 case, and cause to be filed an appropriate application for authority to retain the services of SSG Capital Advisors; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, jointly authorized and directed, in the name of the Company and on its behalf, to seek such orders from the Bankruptcy Court, including, but not limited to, orders regarding the operation of the business of the Company and the financing thereof, as they jointly deem necessary, appropriate, or advisable during the pendency of the Reorganization, and, in connection therewith, to execute and file with the Bankruptcy Court such motions, applications, pleadings, certifications, affidavits, or other materials as the Authorized Persons jointly deem necessary, appropriate, or advisable and to retain all assistance from legal counsel, accountants, investment bankers, and other professionals, and to take any and all actions, that they deem necessary, appropriate, or advisable in connection with the Reorganization; and it is further

RESOLVED, that all acts lawfully done or actions lawfully taken by the Authorized Persons to seek relief under chapter 11 of the Bankruptcy Code or in connection with the Company's chapter 11 case, or any matter related thereto, be, and they hereby are, authorized, approved, ratified, and confirmed in all respects as the acts and deeds of the Company; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, jointly authorized, empowered, and directed, in the name of the Company and on its behalf, to do or cause to be done all such further acts and to execute, deliver, and seal all such other documents, agreements, instruments, undertakings, or certificates, and to pay all expenses, including filing fees, in each case as the Authorized Persons jointly deem to be necessary or advisable to fully consummate the Reorganization and to carry into effect or implement the purpose and intent of the foregoing resolutions; and it is further

RESOLVED, that all acts, actions, and transactions previously taken by any shareholder, director, officer, employee, or agent of the Company regarding or relating to the Reorganization or the subject matter of any and all of the foregoing resolutions, which acts would have been approved by the foregoing resolutions except that such acts were taken before these resolutions were certified, are hereby authorized, ratified, approved, and confirmed in all respects.

This Unanimous Written Consent may be executed in counterparts, each of which shall be deemed an original, but all of which together shall be deemed one in the same instrument. A signed copy of this Unanimous Written Consent by facsimile, email or other means of electronic transmission shall be deemed to have the same legal effect as delivery of an original signed copy of this Unanimous Written Consent.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned have signed this Written Consent as of the 30th day of April, 2020.

/s/ Marc P. Beige

Marc P. Beige
Director

/s/ Howard J. Beige

Howard J. Beige
Director

/s/ Maxine Beige

Maxine Beige
Director

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

----- X	
	:
In re:	: Chapter 11
	:
	: Case No.
RUBIE'S COSTUME COMPANY, INC., <i>et al.</i>	: (Pending Joint Administration)
	:
	:
Debtors.	:
	:
----- X	

LIST OF CREDITORS HOLDING LARGEST SECURED CLAIMS

The following is a list of those creditors holding the 5 largest secured claims against the Debtors, on a consolidated basis, as of April 30, 2020.

This list has been prepared from the Debtors' books and records for filing in the Debtors' chapter 11 cases in accordance with Local Rule 1007.

The information set forth herein shall not constitute an admission of liability by, nor is binding on, the Debtors and the failure to list a claim as contingent, disputed, or subject to set off shall not be a waiver of any of the Debtors' rights relating thereto.

Lender/Address	Claim	Description of Collateral
HSBC Bank USA, NA c/o William J. Brown, Esq. Phillips Lytle LLP One Canalside 125 Main Street Buffalo, NY 14203-2887	\$11,929,787.25	Substantially all assets including inventory and accounts.
Bank of America, NA c/o William J. Brown, Esq. Phillips Lytle LLP One Canalside 125 Main Street Buffalo, NY 14203-2887	\$9,941,489.36	Substantially all assets including inventory and accounts.
Wells Fargo Bank, NA c/o William J. Brown, Esq. Phillips Lytle LLP One Canalside 125 Main Street Buffalo, NY 14203-2887	\$8,450,265.95	Substantially all assets including inventory and accounts.

JP Morgan Chase Bank, NA c/o William J. Brown, Esq. Phillips Lytle LLP One Canalside 125 Main Street Buffalo, NY 14203-2887	\$6,461,968.08	Substantially all assets including inventory and accounts.
TD Bank, NA c/o William J. Brown, Esq. Phillips Lytle LLP One Canalside 125 Main Street Buffalo, NY 14203-2887	\$5,467,819.15	Substantially all assets including inventory and accounts.
Citibank, NA c/o William J. Brown, Esq. Phillips Lytle LLP One Canalside 125 Main Street Buffalo, NY 14203-2887	\$4,473,670.21	Substantially all assets including inventory and accounts.

DECLARATION UNDER PENALTY OF PERJURY:

I, the undersigned authorized signatory on behalf of the Debtors, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Largest Secured Claims and that the list is true and correct to the best of my information and belief.

Dated: April 30, 2020

/s/ Marc P. Beige

By: Marc P. Beige

Title: Authorized Signatory

Consolidated Top 30 Unsecured Creditors - Rubies Costume Co. Inc. et al.

(\$ in USD)

Rank	Entity	Essential Vendor's Name	Street Address 1	Street Address 2	City	State	ZIP Code	Country/Region	Nature of the Claim	Amount of Prepetition claim (\$)
1	Rubie's	WARNER BROS.	4000 WARNER BOULEVARD		BURBANK	CA	91522		Licensing Fees	1,859,225.75
2	Rubie's	WUYI JINGJIE CLOTHING CO., LTD.	NO. 41 KAI FA AVENUE	BAIHUA SHAN INDUSTRIAL ZONE	ZHEJIANG		321200	CN	Foreign Vendor	1,114,567.98
3	Rubie's	SUN WAH JIAN XING PLASTIC MANUFACTORY	NO. 35 SAU SUN NEW VILAGE	INDUSTRIAL AREA	SHENZHEN			CN	Foreign Vendor	1,083,542.71
4	Rubie's	MARS HILL INTERNATIONAL LIMITED	1RD FLOOR NO. 19 TANGXIACHONG INDUSTRY STREET	SONGGANG TOWN	GUANGDONG			CN	Foreign Vendor	1,073,248.20
5	Buyer's name	FEDEX	940 SHADY GROVE ROAD		MEMPHIS	TN	38120		Trade Debt	1,031,979.14
6	Rubie's	MARVEL	500 S. BUENA VISTA STREET		BURBANK	CA	91505		Licensing Fees	895,606.75
7	Buyer's name	AMSCAN	80 GRASSLANDS ROAD		ELMSFORD	NY	10523		Trade Debt	574,374.42
8	Rubie's	CHANGZHOU SUNWOOD INTERNATIONAL TRADING CO., LTD.	ROOM 47101	XINHU BUILDING #301 TONGJIANG AVENUE	JIANGSU			CN	Foreign Vendor	545,132.87
9	Rubie's	JINHUAZHOU GARMENT CO., LTD.	SMALL COMMODITIES INDUSTRIAL PARK, XIAOSHU	JINDONG DISTRICT, JINHUA	ZHEJIANG		321035	CN	Foreign Vendor	515,141.15
10	Rubie's	ADRENAL LLC	415 9TH AVENUE N		SEATTLE	WA	98104		Third Party Sales Commission	453,874.66
11	Rubie's	ZHEJIANG CHINABASE IMPEX CO., LTD.	UNIT C 12/F MING YANG BL.	18 JIEFANG ROAD	SHANGHAI			CN	Foreign Vendor	433,786.27
12	Rubie's	ZHEJIANG WELLFULL IMPORT AND EXPORT CO., LTD.	2/F YANGBAO BUILDING	XING YI ROAD YU HANG DISTRICT	HANGZHOU		311100	CN	Foreign Vendor	431,129.91
13	Rubie's	SHENZHEN XINHUA LIFE PLASTICS PRODUCTS LIMITED COMPANY	NO. 37 XIA PO VILLAGE,	LONG TIAN, KENGZHIPINGSHAN	SHENZHEN GUANGDONG			CN	Foreign Vendor	404,805.76
14	Rubie's	HUANGSHAN SEA AND SAND CO., LTD.	22 XIN HANG ROAD	CHENG BEI INDUSTRIAL ZONE	AN HUI PROVINCE			CN	Foreign Vendor	393,842.35
15	Rubie's	PANAN RIKANG COSTUME CO., LTD.	2321 OGDEN AVE		DOWNERS GROVE	IL	60515		Foreign Vendor	387,749.59
16	Rubie's	ZHEJIANG PANAN COMBIAAL CLOTHING CO., LTD.	FU HUA YUAN	XINCHENG DISTRICT	ZHEJIANG			CN	Foreign Vendor	385,511.87
17	Rubie's	ACTIVE MARKETING GROUP INC	4640 GULFSTARR DRIVE		DESTIN	FL	32541		Third Party Sales Commission	369,565.00
18	Buyer's name	GOOGLE	1600 AMPHITHEATRE PARKWAY		MOUNTAIN VIEW	CA	96453		Trade Debt	254,493.47
19	Rubie's	PANAN LUOLAN ARTS AND CRAFTS CO., LTD.	NO. 19 SHANGHU INDUSTRIAL FUNCTION ZONE	PANAN COUNTY	ZHEJIANG			CN	Foreign Vendor	241,075.44
20	Rubie's	SUNRISE PARTY PRODUCTS COMPANY LIMITED	8/M B1 7/E	CHEUNG FAT BUILDING	KOWLOON			HK	Foreign Vendor	228,103.65
21	Rubie's	YIWU PARTYLAND COSTUMES CO., LTD.	6TH FLOOR AREA A NO. 7 BUILDING	NAN WU ROAD	ZHEJIANG		321035	CN	Foreign Vendor	216,648.88
22	Rubie's	DONG YANG XINGBANG CULTURAL AND CREATIVE CO., LTD.	NO. 38 XINCHAO ROAD GARMENTS INDUSTRIAL ZONE	ECONOMIC DEVELOPMENT ZONE	ZHEJIANG PROVINCE		322000	CN	Foreign Vendor	215,955.77
23	Buyer's name	UNIQUE INDUSTRIES INC	4750 LEAGUE ISLAND BOULEVARD		PHILADELPHIA	PA	19112		Trade Debt	212,069.68
24	Buyer's name	CREATIVE CONVERTING	255 SPRING STREET		CLINTONVILLE	WI	54929		Trade Debt	155,960.56
25	Rubie's	ZHENJIANG LIAN YEW	NO.12 HENGYUAN ROAD	DANTU INDUSTRIAL PARK	ZHENJIANG JIANGSU			CN	Foreign Vendor	161,413.80
26	Rubie's	NINGBO ELITE IMPORT AND EXPORT CO. LTD.	8/MH6, NO.311	JIANGNAN YIPIN PLAZA	NINGBO			CN	Foreign Vendor	176,538.69
27	Rubie's	ANHUI DINGHUI TOYS	288# LUCHAO ROAD	LIUJIANG COUNTY	ANHUI			CN	Foreign Vendor	159,306.95
28	Rubie's	DONGYANG TANKE	100 SHIMAO DADAO		DONGYANG JINHUA CITY		321000	CN	Foreign Vendor	159,018.30
29	Forum	EBRIC SORELLE STUDIOS LTD.	215 W. HOFFMAN AVENUE		LINDENHURST	NY	11757		Trade Debt	154,592.82
30	Rubie's	DONGYANG KEXIN	NO. 778 HANNING RD (W)	DONGYANG CITY	ZHEJIANG			CN	Foreign Vendor	146,915.30

Fill in this information to identify the case:

Debtor name Rubie's Costume Company, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/30/20X /s/ Marc P. Beige

Signature of individual signing on behalf of debtor

Marc P. Beige

Printed name

President

Position or relationship to debtor

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

In re:

RUBIE'S COSTUME COMPANY, INC.,

Debtor.

:
:
: Chapter 11

:
:
: Case No.
:
:
:

**CORPORATE DISCLOSURE STATEMENT PURSUANT
TO LOCAL BANKRUPTCY RULE 1073-3**

Rubie's Costume Company, Inc. (the "Debtor") submits its Local Rule 1073-3 disclosure statement as follows:

No corporation directly or indirectly owns any class of the Debtor's equity interests.

Executed on this 30th¹ day of April, 2020

Marc P. Beige, President

/s/ Marc P. Beige